
Pearson's™ PHA
Data / Resources Checklist for
Analyzing Public Housing Authority Annual Plans

___ **Local Consolidated Plan**

- ___ get executive summary at <www.hud.gov/CPD/CONPLAN.html>
- ___ get complete plan by calling your local community planning department and asking who puts together the Conplan
- ___ CAPER (Consolidated Annual Performance and Evaluation Report) also get from local community planning department

___ **Housing Element**

___ **Info on Public Housing Units / Section 8 Vouchers**

- ___ total number public housing units
- ___ broken down by bedroom size
- ___ how many designated elderly/disabled?
- ___ % vacancy
- ___ total number certificates / vouchers

___ **Info on Private Housing Units**

- ___ local FMR (fair market rent)
- ___ typical lease term in private housing
- ___ % vacancy rate (broken down by affordability of housing)
- ___ availability of tax credit rental units
- ___ availability and affordability of rental units in suburbs

___ **Info Re: Public Housing / Section 8 Participants**

(look to the PHA Plan, ConPlan, Census Data, HUD data)

- ___ income
- ___ racial breakdown
- ___ gender breakdown
- ___ family size
- ___ age
- ___ disability
- ___ connection to workforce

___ **Info About Local Hud Office**

(find local office at <www.hud.gov/local.html>)

___ **Info Re: People on Waiting List**

(should be included in the PHA plan)

- ___ income
- ___ racial breakdown
- ___ gender breakdown
- ___ family size
- ___ age
- ___ disability
- ___ connection to workforce
- ___ residency info (in district or out of district; racial difference b/w those in district and out of district?)

___ **General Population Info**

- ___ census info (www.census.gov/hhes/www/housing.html)
- ___ LSNC grant proposals
- ___ government agency grant proposals
- ___ area median income
- ___ racial breakdown of people in locality
- ___ racial breakdown of people who are at or below 50% of area median income
- ___ racial breakdown of residents in surrounding suburbs (if applicable)
- ___ arrest/conviction info broken down by race (<http://caag.state.ca.us/cjsc>)
- ___ drug court participants broken down by race
- ___ substance abuse program participants broken down by race

___ **Local PHA Policies / Data**

- ___ local PHA's jurisdiction
- ___ info about your PHA (# of units and performance rating) available at www-domino.hud.gov/pih/halist.nsf
- ___ other PHA's that administer programs nearby?
- ___ policy regarding site-based waiting lists (should be adopted by 6/18/99)
- ___ turnback rate (% of certificate holders who don't find housing in allotted time and are forced to "turn back" their certificate)
- ___ lease-up rate (% of Section 8 subsidies that are under lease)
- ___ info re: PHA's Family Self-Sufficiency programs and §3 compliance
- ___ policy re: reasonableness of rents

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